

DAILY RESEARCH, 22 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup melemah setelah rencana paket stimulus senilai \$ 3 Triliun untuk pemulihan ekonomi belum mencapai kesepakatan di Kongres AS. **DOW -1.84%, S&P -1.16%, NASDAQ -0.13%**

Bursa saham Inggris ditutup melemah tajam diatas 3% setelah kasus penyebaran Corvid yang semakin meluas di Kawasan Eropa. **Indeks DAX -4.37%, FTSE -3.38%, CAC -3.75%**

Bursa Saham Asia dibuka melemah dimana investor masih menanti kejelasan stimulus AS dan mengamati perkembangan corvid 19 di Eropa yang semakin meluas. **Hang Seng -2.06%, KOSPI -1.12%, Nikkei +0.18%**

Harga minyak mentah dunia rebound setelah ancaman badai di teluk AS memaksa produsen menutup produksi sementara waktu. Harga emas dunia menguat rencana paket stimulus AS senilai \$ 3 Triliun mengalami jalan buntu di Kongres. **WTI -0.63%, Brent Oil -0.42%, Gold -0.28%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **4982-5075** dengan saham-saham yang dapat diperhatikan : **PTBA SAME PGAS PTPP INDY BSDE**

MARET DATA

AMERIKA

| | | | |
|---------|-----------|---------|--------|
| DOW 30 | 27,147.70 | -509.72 | -1.84% |
| S&P 500 | 3,281.06 | -38.41 | -1.16% |
| NASDAQ | 10,778.80 | -14.48 | -0.13% |

EUROPE

| | | | |
|----------|-----------|---------|--------|
| DAX | 12,542.44 | -573.81 | -4.37% |
| FTSE 100 | 5,804.29 | -202.76 | -3.38% |
| CAC 40 | 4,792.04 | -186.14 | -3.74% |

ASIA

| | | | |
|----------|-----------|---------|--------|
| SHANGHAI | 3,315.71 | -1.22 | -0.04% |
| HANGSENG | 23,950.69 | -504.72 | -2.06% |
| SET | 1,275.16 | -13.23 | -1.03% |
| KOSPI | 2,418.09 | +5.69 | +0.24% |
| JCI | 4,999.36 | -59.86 | -1.18% |
| NIKKEI | 23,360.30 | +40.93 | +0.18% |
| ASX | 5,792.30 | -30.30 | -0.52% |

COMMODITIES

| | | | |
|-----------|-----------|--------|--------|
| GOLD | 1,920.70 | +10.10 | +0.53% |
| WTI OIL | 39.80 | +0.26 | +0.66% |
| BRENT OIL | 41.70 | +0.02 | +0.05% |
| COAL | 58.80 | +1.4 | +2.44% |
| PALM OIL | 3040 | -63 | -2.03% |
| TINS | 18,007.50 | -80.00 | -0.44% |
| NICKEL | 14,605.00 | +57.50 | +0.40% |

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

GLOBAL

| | |
|--------|---|
| 210920 | FED CHAIR POWELL SPEAK |
| 220920 | BOE GOV BAILEY SPREAKS GBP CBO INDUSTRIAL TRENDS (SEP) US EXIXTING HOME SALES (MoM) (AGUSTUS) US API WEEKLY CRUDE OIL STOCK JAPAN PMI SERVICE |
| 230920 | SPANISH GDP (QoQ) (Q2) FRENCH MANUFACTURING PMI (SEP) GERMAN MANUFACTURING PMI (SEP) EURO MANUFACTURING PMI (SEP) GBP MANUFACTURING PMI US MANUFACTURING PMI (SEP) US CRUDE OIL INVENTORIES |
| 240920 | US INITIAL HOBLESS CLAIMS US NEW HOME SALES (MoM) (AGUSTUS) |
| 250920 | FRENCH JOBSEEKERS TOTAL |

CORPORATE ACTION :

DEVIDEN

210920 XBNI IDR 13 (CUM 2109, PAYMENT 3009)

RUPS

210920 SFAN
220920 FORZ
230920 IPTV
240920 KJEN CMPP BRPT
250920 INPC BNGA

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 21 SEPTEMBER 2020

| | |
|--------------|--------------------|
| CLOSING | 4999.360 -1.18% |
| TRANSACTION | IDR 6.783 TRILLION |
| FOREIGN NETT | IDR 311 BIO (SELL) |

PREDICTION 22 SEPTEMBER 2020

BOTTOM FISHING AREA
RANGE 4982-5075

BULLISH ENGULFING
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



PTBA – PT BUKIT ASAM TBK

CLOSING 21/9/2020 RP 2000 (0%)

**SELL ON STRENGTH
TAKE PROFIT 2070**

**TWEEZER BOTTOM
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF DAN NETRAL
LOWER AREA**

TECHNICAL RECOMENDATION



**SAME – PT SARANA MEDITAMA METROPOLITAN
TBK**

CLOSING 21/9/2020 RP 123 (+5.1%)

**SELL ON STRENGTH
TAKE PROFIT 138**

BULL FLAG
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM NEGATIF DAN NETRAL LOWER
AREA

TECHNICAL RECOMENDATION



PGAS – PT PERUSAHAAN GAS NEGARA TBK

CLOSING 21/9/2020 RP 1010 (-2.9%)

BUY

TARGET PRICE 1155

STOPLOSS < 995

BOTTOM FISHING AREA

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



PTPP – PT PP (PERSERO) TBK

CLOSING 21/9/2020 Rp 835 (0%)

BUY

TARGET PRICE 905

STOPLOSS < 830

INVERTED HAMMER

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



INDY – PT INDIKA ENERGY TBK

CLOSING 21/9/2020 RP 910 (-0.5%)

BUY

TARGET PRICE 1050

STOPLOSS < 900

INVERTED HAMMER

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



BSDE – PT BUMI SERPONG DAMAI TBK

CLOSING 21/9/2020 RP 800 (+3.9%)

**SELL ON STRENGTH
TAKE PROFIT 850**

THREE WHITE SOLDIERS
STOCHASTIC : NUTRAL UPPER AREA
MACD : HISTOGRAM POSITIF DAN UPTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING